

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: September 19, 2006

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

**I E N T A T I V E A G E N D A**

1. CALL TO ORDER - Representative Mike Denham, Co-Chair.
2. ROLL CALL.
3. APPROVAL OF MINUTES (August 22, 2006).
4. CORRESPONDENCE.
  - A. Annual Report for the Court Facility Use Allowance Contingency Fund for Fiscal Year 2006.
  - B. Kentucky Lottery Corporation – Monthly financial report for July 2006.
5. INFORMATION ITEMS.
  - A. Executive Order relating to the reorganization designation for administration of 2006-08 enacted budget capital projects (E.O. 2006-1016 ).
  - B. Staff update on various capital projects.
  - C. Updated monthly and weekly debt issuance calendar.
6. NEW BUSINESS.
  - A. Project report submitted by the Finance and Administration Cabinet.
    - (1) Kentucky State University - Young Hall Dormitory - Allocation from the Capital Construction and Equipment Purchase Contingency Account.
    - (2) Department of Military Affairs - Bluegrass Station Building 101 Warehouse Replacement project - Project scope increase.
    - (3) Transportation Cabinet - Capital City Airport - Runway, Taxiway, Apron Rehabilitation - Privately-funded scope increase.
    - (4) Commerce Cabinet - Department of Fish and Wildlife Resources - Fees-In-Lieu-of Wetland or Stream Mitigation Fund project exceeding \$400,000.

- B. Lease reports submitted by the Finance and Administration Cabinet.
  - (1) Report of emergency lease - PR-4787 - Department of Parks, Spencer County.
  - (2) Report of emergency lease - PR-4784 - Department of Corrections, Elliott County.
- C. Bond activity report from the Office of Financial Management.
  - (1) New Economic Development Bond Pool (EDB) project.
    - (a) NHK Spring Precision of America, Inc. - Louisville/Jefferson Country Metro Government.
  - (2) Annual Report on Economic Development Bond Pool Program/ Monitoring of Jobs Creation/Payback Requirements.
  - (3) New Kentucky Infrastructure Authority (KIA) projects.
    - (a) Various new Coal/Tobacco Development Grants.
  - (4) New debt issues.
    - (a) Kentucky Asset/Liability Commission University of Kentucky General Receipts Refunding Project Notes 2006 Series A, Taxable Refunding Project Notes 2006 Series B, and Project Notes 2007 Series A.
    - (b) Supplement to Kentucky Asset/Liability Commission Project Notes, 2005 General Fund Second Series, in an aggregate principal amount not to exceed \$950,000,000.
  - (5) Follow-up reports (approval letters) for previously approved bond issues.
    - (a) Kentucky Housing Corporation Housing Revenue Bonds, 2006 Series K (Non-AMT), Series L (AMT), Series M (AMT) (Variable Rate), Series N (Taxable), and Series O (Taxable) (Variable Rate).
    - (b) Kentucky Higher Education Student Loan Corporation, Student Loan Revenue Bonds, Senior Series 2006 A-1 (Tax-Exempt), Senior Series 2006 A-2 through Series 2006 A-5 (Taxable), and Subordinate Series 2006 B-1 (Tax-Exempt).
    - (c) Follow-up report regarding Kentucky Economic Development Finance Authority Adjustable Rate Medical Center Revenue Improvement Bonds, Series 2006 (Ashland Hospital Corporation d/b/a King's Daughters Medical Center project) approved by the Committee at its August meeting.

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- (6) New school district bond issue with School Facilities Construction Commission debt service participation for Madison County.
- (7) New local school district bond issue with 100% locally-funded debt service for Pikeville Independent School District (Pike County).

7. ADJOURNMENT.

NEXT MEETING: Tuesday, October 17, 2006  
1:00 p.m.  
Bluegrass Station  
Lexington, Kentucky